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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE COMPANY,
USA CAPITAL REALTY ADVISORS, LLC,
USA CAPITAL DIVERSIFIED TRUST DEED FUND,
LLC,
USA CAPITAL FIRST TRUST DEED FUND, LLC,
USA SECURITIES, LLC,
Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

Affects:


- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

**DESIGNATION OF LOCAL
COUNSEL AND CONSENT
THERE TO**

Geoffrey S. Goodman, attorney of Record for the USACM Liquidating Trust herein, has submitted to the Court a "Verified Petition for Permission to Practice in this Case Only". Not being admitted to the bar of this Court, and not maintaining an office in the District of Nevada for the practice of law, I believe it to be in the best interests of the

1 client USACM Liquidating Trust to designate Rob Charles, attorney at law, member of
2 the State Bar of Nevada and previously admitted to practice before the above-entitled
3 Court, as associate local counsel in this action. The address of said designated Nevada
4 counsel is: Rob Charles (Bar Code #006593) 3993 Howard Hughes Parkway, Suite 600,
5 Las Vegas, NV 89169, Telephone: (702) 949-8320, Facsimile: (702) 949-8321, Email:
6 RCharles@LRLaw.com.

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8 By designation the undersigned attorneys and parties agree that all documents and
9 other papers issued out of this Court in the above-entitled case may be served on the
10 designated local counsel. Further, said local counsel shall be responsible for providing
11 copies of the same to the co-counsel. Further, this designation constitutes agreements
12 and authorization by the undersigned for the designated local counsel to sign stipulations
13 binding on all of us. The time for performing any act under applicable Rule shall run
14 from the date of service on the local counsel.

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20 Geoffrey S. Goodman
21 Attorneys for USACM Liquidating Trust
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CONSENT OF DESIGNATED NEVADA COUNSEL

The undersigned hereby consents to serve as associate Nevada counsel in this case and agrees that he is responsible for being counsel upon whom all documents and other papers issued out of this Court shall be served, and that he is responsible to transmit copies of all documents and other papers so served to the admitted out-of-state counsel of record and to keep such counsel informed as to the status of the case.

/s/ RC (#0006593

Rob Charles

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Designated Nevada Counsel